



**Board Orientation and Strategic  
Planning Meeting Agenda**  
Special Olympics Iowa – Grimes, Iowa  
February 15, 2023  
4:00 – 7:00 p.m.

Call to Order and Welcome of New Board Members – Tom Cunningham Information

**Board Orientation - 4:00 p.m. – 4:45 p.m.**

Introduction of Board Members/ Ice Breaker Mary Buscher

- Updated Roster of 2023 Board Members Tom Cunningham
- Navigation of Board Portal and SOIA Website

SOIA Organization and Introduction of Staff and Roles John Kliegl

- Updated SOIA Organization Chart
- Map of Iowa Areas and Regions

Board Orientation Power Point – Who We Serve John Kliegl

2023 Board Member Expectations and Commitment Tom Cunningham

- Annual Conflict of Interest and Statement and Commitment to SOIA
- 2023 Board of Directors Commitment Form
- Volunteer Expectations / Class A Volunteer Certification Requirement
- Updated By-laws Distribution and Committee Assignments

**Social / Dinner – 4:45 p.m. – 5:30 p.m.**

**Board Meeting and Strategic Planning Session – 5:30 p.m. – 7:00 p.m.**

Acceptance of November 2022 Board Meeting Minutes Action

Report: Hall of Fame event Information

Spring Classic 3/10/2023 – call for volunteers Action

CEO Report – John Kliegl Information

Financial Report – 2022 financial results

Information and Action

New Business

Additional New Board Member

Information and Action

Strategic Plan

Information and Action

Adjournment

Action

### **Key Dates**

Pickleball and Public Safety (Lifetime Fitness DSM) – 3/4

Spring Classic (Iowa City) – 3/10-3/11

Summer Games (Ames) – 5/25-5/27

Plane Pull (DSM) – 6/17

Swing with Celebs (Iowa City) – 6/26

Fall Classic (DSM) – 9/29-9/30